

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

October 5, 1999

REGISTRATION NO.: 23812 BOOK: 85 PAGE: 225
BONDS ISSUED BY: State of Missouri, Water Pollution Control General Obligation Bonds, Series A 1999
AMOUNT OF ISSUE: \$20,000,000.00
DATE OF ISSUE: October 1, 1999 MONTH OF MATURITY: October
PURPOSE OF BONDS: Providing funds for the protection of the environment through the control of water pollution and to carry on the program of planning, financing and constructing sewage treatment facilities as specified in the Act as determined by the General Assembly, through grants and loans administered by the Clean Water Commission and the Department of Natural Resources pursuant to law and to carry on the program of planning, financing and constructing the improvement

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.650%	\$ 445,000.00	10/01/2000
5.000%	460,000.00	10/01/2001
5.850%	480,000.00	10/01/2002
7.500%	500,000.00	10/01/2003
6.500%	520,000.00	10/01/2004
4.500%	540,000.00	10/01/2005
4.600%	565,000.00	10/01/2006
4.700%	590,000.00	10/01/2007
5.625%	615,000.00	10/01/2008
5.625%	645,000.00	10/01/2009
4.950%	675,000.00	10/01/2010
5.050%	705,000.00	10/01/2011
5.150%	740,000.00	10/01/2012
5.200%	780,000.00	10/01/2013
5.250%	820,000.00	10/01/2014
5.300%	860,000.00	10/01/2015
5.375%	905,000.00	10/01/2016
5.400%	950,000.00	10/01/2017
5.450%	1,000,000.00	10/01/2018
5.450%	1,055,000.00	10/01/2019
5.500%	1,110,000.00	10/01/2020
5.500%	1,165,000.00	10/01/2021
	1,225,000.00	10/01/2022 *
	1,290,000.00	10/01/2023 *
	1,360,000.00	10/01/2024 *
5.500%	3,875,000.00	10/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after October 1, 2010 may be redeemed on and after October 1, 2009 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: April 1 and October 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Hardwick Law Firm & McDowell Rice Smith & Gaar, Kansas City, Missouri
ISSUE BOUGHT BY: Banc of America Securities LLC & Associates
PURCHASE PRICE: \$20,000,000.00
INTEREST RATE: 5.3995%
ASSESSED VALUATION FOR: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: November 3, 1998
ELECTION RESULTS: Yes...918,977; No...500,347
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Published The Bond Buyer; mailed to interested parties
NUMBER OF BIDS RECEIVED: 6